

15 May 2024

Copyright © 2024 Gas Strategies Group Ltd. All rights reserved. No part of this publication may be reproduced, distributed, or transmitted in any form or by any means, including photocopying, recording, or other electronic or mechanical methods, without the prior written permission of the publisher. If you would like to distribute this content please contact the Editorial team at Gas Strategies.



## Contents

Italy – Gas destination or gas conduit? Publication date: 01 June 2014

#### **Gas Strategies Group**

10 Saint Bride Street London UK EC4A 4AD

ISSN: 0964-8496

T: +44(0) 20 7332 9900 W: www.gasstrategies.com Twitter @GasStrategies



### **Editorials**

+44(0) 20 7332 9957 editor@gasstrategies.com

### Subscriptions

+44(0) 20 7332 9976 subscriptions@gasstrategies.com



# Italy – Gas destination or gas conduit?

As the decline of the Italian gas market continues without abatement there is a growing, and seemingly incongruous political pressure to invest in new gas infrastructure. Over-supply is likely to continue to visual\_editor0visual\_editor0, by which time several long-term supply contracts will begin to expire. And while governments seek to diversify away from Russian supply, paradoxically the share of gas from Gazprom increased markedly in visual\_editor013. The situation is full of contradictions – in some measure a result of constantly changing governments, but also muddled thinking and discord between central and regional governments. Major investment in 'strategic' gas infrastructure is being called for not only by the EU but also by the US, and – a little reluctantly at first but now with enthusiasm – the new government headed up by Prime Minister Matteo Renzi. At least one new LNG import terminal, along with the TAP pipeline, which will bring gas from the Caspian, are on the cards. But where will the gas go? Can it stay in Italy, or will the 'hub' concept become a reality? Gas Strategies investigates the future Italian supply picture.

Copyright © 2024 Gas Strategies Group Ltd. All rights reserved. No part of this publication may be reproduced, distributed, or transmitted in any form or by any means, including photocopying, recording, or other electronic or mechanical methods, without the prior written permission of the publisher. If you would like to distribute this content please contact the Editorial team at Gas Strategies.

Page: 3





Consulting

+44 (0) 20 7332 9900 consult@gasstrategies.com



Alphatania Training

+44 (0) 20 7332 9910 training@gasstrategies.com



**Information Services** 

+44 (0) 20 7332 9976 subscriptions@gasstrategies.com

Copyright © 2024 Gas StrategiesGroup Ltd. Gas Strategies Group Limited is a company registered in England and Wales under company number 2225820. Gas Strategies is the trading name of Gas Strategies Group Limited. Registered company address: 10 St Bride Street, London, EC4A 4AD