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Chinese unconventionals: Commercial challenges

The US shale revolution transformed the global energy outlook, inspiring other countries to begin exploring for unconventional energy. But, despite its vast resources, China shows no sign of achieving its own shale gale. Indeed, the physical and technical challenges of Chinese unconventional gas exploration, as detailed in part 1 of this series, may pale in comparison to the more fundamental challenges of cost, financing and price competition. Could the Chinese unconventional sector still be lucrative despite the technical challenges? Gas Matters examines the commercial issues surrounding Chinese shale exploration and competition with imported gas.

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