

1 May 2024

## Contents

Amec Foster Wheeler accepts Wood Group takeover bid  
Publication date: 13 March 2017

### Gas Strategies Group

10 Saint Bride Street  
London UK  
EC4A 4AD

ISSN: 0964-8496

T: +44(0) 20 7332 9900  
W: [www.gasstrategies.com](http://www.gasstrategies.com)  
Twitter @GasStrategies

### Editorials

+44(0) 20 7332 9957  
[editor@gasstrategies.com](mailto:editor@gasstrategies.com)

### Subscriptions

+44(0) 20 7332 9976  
[subscriptions@gasstrategies.com](mailto:subscriptions@gasstrategies.com)



# Amec Foster Wheeler accepts Wood Group takeover bid

UK consultancy Amec Foster Wheeler has accepted an all-share takeover offer from compatriot Wood Group barely a week before the struggling London-based advisory firm was to hold a rights issue to raise much-needed capital.

The proposed GBP 2.2 billion (USD 2.6 billion) deal values Amec FM at GBP 5.64/share, equating to premium of just over 15% based on the company's closing share price on Friday.



### Consulting

+44 (0) 20 7332 9900  
[consult@gasstrategies.com](mailto:consult@gasstrategies.com)



### Alphatania Training

+44 (0) 20 7332 9910  
[training@gasstrategies.com](mailto:training@gasstrategies.com)



### Information Services

+44 (0) 20 7332 9976  
[subscriptions@gasstrategies.com](mailto:subscriptions@gasstrategies.com)