

26 April 2024

Copyright © 2024 Gas Strategies Group Ltd. All rights reserved. No part of this publication may be reproduced, distributed, or transmitted in any form or by any means, including photocopying, recording, or other electronic or mechanical methods, without the prior written permission of the publisher. If you would like to distribute this content please contact the Editorial team at Gas Strategies.



Contents

Russian gas market liberalisation: Smoke and mirrors? Publication date: 11 July 2017

Gas Strategies Group

10 Saint Bride Street London UK EC4A 4AD

ISSN: 0964-8496

T: +44(0) 20 7332 9900 W: www.gasstrategies.com Twitter @GasStrategies



Editorials

+44(0) 20 7332 9957 editor@gasstrategies.com

Subscriptions

+44(0) 20 7332 9976 subscriptions@gasstrategies.com



Russian gas market liberalisation: Smoke and mirrors?

Russia is taking baby steps towards gas market liberalisation. The country launched a price liberalisation pilot project in two autonomous regions earlier this year, with a view to pushing ahead with full market opening in the 2020s. Nonetheless, experts argue the country's daedalian liberalisation efforts do not go far enough because they could have an adverse effect on Gazprom – one of Russia's most prized assets, which contributes nearly 8% to Russian gross domestic product (GDP) annually. With a number of costly international pipeline projects under development, such as Nord Stream II, TurkStream and The Power of Siberia, it is of paramount importance for Russia to have a Gazprom with strong balance sheet. Gas Matters explores the progress made with gas market liberalisation, its impact on exports and Gazprom.

Copyright © 2024 Gas Strategies Group Ltd. All rights reserved. No part of this publication may be reproduced, distributed, or transmitted in any form or by any means, including photocopying, recording, or other electronic or mechanical methods, without the prior written permission of the publisher. If you would like to distribute this content please contact the Editorial team at Gas Strategies.

Page: 3





Consulting

+44 (0) 20 7332 9900 consult@gasstrategies.com



Alphatania Training

+44 (0) 20 7332 9910 training@gasstrategies.com



Information Services

+44 (0) 20 7332 9976 subscriptions@gasstrategies.com

Copyright © 2024 Gas StrategiesGroup Ltd. Gas Strategies Group Limited is a company registered in England and Wales under company number 2225820. Gas Strategies is the trading name of Gas Strategies Group Limited. Registered company address: 10 St Bride Street, London, EC4A 4AD