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ANALYSIS: Widespread US LNG shutins unlikely despite brimming EU gas stores

The global LNG price crash and prevalent bearish sentiment around 2019 recovery has prompted renewed talk of possible liquefaction plant shut-ins, with suggestions that US LNG projects are particularly exposed to what is increasingly being described as a global supply 'glut'. But while the risk of negative European netbacks has grown in recent weeks, a closer look at the numbers suggests ...







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