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## Contents

Is Henry Hub still relevant in the changing North American gas market? Publication date: 20 May 2015

#### **Gas Strategies Group**

10 Saint Bride Street London UK EC4A 4AD

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T: +44(0) 20 7332 9900 W: www.gasstrategies.com Twitter @GasStrategies



### **Editorials**

+44(0) 20 7332 9957 editor@gasstrategies.com

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# Is Henry Hub still relevant in the changing North American gas market?

US exports of LNG are poised to roll out later this year, with first cargoes scheduled to leave Cheniere's Sabine Pass terminal in November visual\_editor015. Most exporters' pricing thoughts have fastened on Henry Hub, but physical liquidity at Henry Hub has steadily declined. What risks are posed by this decline, what kinds of players need to worry about it, why is this happening, and how may this force reorienting Henry Hub as the premier North American gas pricing location?

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Page: 3





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