

18 May 2024

Contents

'The US LNG permit pause has been overblown': LSEG senior analyst Olumide Ajayi
Publication date: 06 March 2024

Gas Strategies Group

10 Saint Bride Street
London UK
EC4A 4AD

ISSN: 0964-8496

T: +44(0) 20 7332 9900
W: www.gasstrategies.com
Twitter @GasStrategies

Editorials

+44(0) 20 7332 9957
editor@gasstrategies.com

Subscriptions

+44(0) 20 7332 9976
subscriptions@gasstrategies.com



‘The US LNG permit pause has been overblown’: LSEG senior analyst Olumide Ajayi

All seems peaceful on the LNG market front, despite shipping setbacks caused by disruption in the Red Sea and Panama Canal, as well as concern brought on by the White House’s decision in January to pause new export permits for US LNG projects – a move that drew criticism from many corners of the LNG business. While the market seems well-balanced for now, London Stock Exchange Group (LSEG) senior LNG analyst Olumide Ajayi expects Chinese demand to dictate how the market evolves in the short term.



Consulting

+44 (0) 20 7332 9900
consult@gasstrategies.com



Alphatania Training

+44 (0) 20 7332 9910
training@gasstrategies.com



Information Services

+44 (0) 20 7332 9976
subscriptions@gasstrategies.com