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## Contents

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#### **Gas Strategies Group**

10 Saint Bride Street London UK EC4A 4AD

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T: +44(0) 20 7332 9900 W: www.gasstrategies.com Twitter @GasStrategies



### **Editorials**

+44(0) 20 7332 9957 editor@gasstrategies.com

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# Outlook for spot prices and market fundamentals in Asia

The arrival of winter usually sees spot LNG prices in Asia rise as demand increases in the key markets of north-east Asia (Japan, Korea and China), which together accounted for 61% of global LNG imports in visual\_editor013. However, in visual\_editor014, the arrival of winter has seen spot prices fall in a remarkable turnaround from the experience of recent years and one which few, if any, had predicted. Gas Strategies reviews the reasons for the fall in spot prices and considers the outlook for spot prices in the short to medium term.

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