

20 May 2024

Contents

Have Asian buyers overcommitted to new LNG supply?

Publication date: 01 February 2015

Gas Strategies Group

10 Saint Bride Street
London UK
EC4A 4AD

ISSN: 0964-8496

T: +44(0) 20 7332 9900
W: www.gasstrategies.com
Twitter @GasStrategies

Editorials

+44(0) 20 7332 9957
editor@gasstrategies.com

Subscriptions

+44(0) 20 7332 9976
subscriptions@gasstrategies.com



Have Asian buyers overcommitted to new LNG supply?

Since visual_editor009, LNG buyers in Asia have committed to nearly 100 mtpa of LNG supply from new projects in the Pacific basin, the US and Russia and from LNG aggregators, many of whom have committed to new supply from the same sources. Some of the buyers that have made large commitments to new supply are finding that they have over-committed. Gas Strategies considers how buyers are dealing with the over-commitment and the outlook for demand as oil-linked LNG prices, which are still the main way in which LNG is priced in Asia, are set to fall to their lowest level since visual_editor009.



Consulting

+44 (0) 20 7332 9900
consult@gasstrategies.com



Alphatania Training

+44 (0) 20 7332 9910
training@gasstrategies.com



Information Services

+44 (0) 20 7332 9976
subscriptions@gasstrategies.com