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Gas Strategies Group

10 Saint Bride Street
London UK
EC4A 4AD

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T: +44(0) 20 7332 9900
W: www.gasstrategies.com
Twitter @GasStrategies

Editorials

+44(0) 20 7332 9957
editor@gasstrategies.com

Subscriptions

+44(0) 20 7332 9976
subscriptions@gasstrategies.com



The carbon bubble – Part 2: Stranded assets?

In the second instalment of our series on the 'carbon bubble', Gas Strategies considers the industry's response to its potential existential crisis. Nervous investors are starting to ask whether the fossil fuel industry is wildly overvalued, while Citigroup and the Carbon Tracker Initiative have separately warned that it could be at risk of trillions of dollars in write-downs over the next 35 years. With the COP21 climate conference now closed, Gas Strategies asks whether the industry is facing a curtailment of investment.

**Consulting**

+44 (0) 20 7332 9900
consult@gasstrategies.com

**Alphatania Training**

+44 (0) 20 7332 9910
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+44 (0) 20 7332 9976
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