

23 April 2024

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Carbon price rally: a false dawn for gas Publication date: 14 October 2018

Gas Strategies Group

10 Saint Bride Street London UK EC4A 4AD

ISSN: 0964-8496

T: +44(0) 20 7332 9900 W: www.gasstrategies.com Twitter @GasStrategies



Editorials

+44(0) 20 7332 9957 editor@gasstrategies.com

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Carbon price rally: a false dawn for gas

- Carbon prices triple as buyers speculate on tightening EUA market
- · Gas remains out of the money, as gas price rises outstrip coal
- CCGTs unlikely to benefit until gas prices fall significantly
- Traders suggest that state intervention will prove most effective in the long-run

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