

30 April 2024

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Publication date: 05 October 2018

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ISSN: 0964-8496

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ANALYSIS: Pre-FID projects face different commercial challenges to LNG Canada

This week's final investment decision at the 14 mtpa LNG Canada project in British Columbia prompted widespread commentary that a new wave of large scale greenfield liquefaction investment is now largely inevitable.

While consensus LNG supply-demand forecasts support the view that further FIDs are needed, a closer look at the commercial structure of LNG Canada suggests ...



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