

16 April 2024

Copyright © 2024 Gas Strategies Group Ltd. All rights reserved. No part of this publication may be reproduced, distributed, or transmitted in any form or by any means, including photocopying, recording, or other electronic or mechanical methods, without the prior written permission of the publisher. If you would like to distribute this content please contact the Editorial team at Gas Strategies.



Contents

LNG in China – Part two: The race to build sufficient supply capacity Publication date: 09 April 2020

Gas Strategies Group

10 Saint Bride Street London UK EC4A 4AD

ISSN: 0964-8496

T: +44(0) 20 7332 9900 W: www.gasstrategies.com Twitter @GasStrategies



Editorials

+44(0) 20 7332 9957 editor@gasstrategies.com

Subscriptions

+44(0) 20 7332 9976 subscriptions@gasstrategies.com



LNG in China – Part two: The race to build sufficient supply capacity

As China returns to some semblance of normality after its Covid-19 outbreak, the consensus is that natural gas demand in 2020 will be 10 Bcm lower than forecast before the coronavirus hit – a drop of just 3%. Assuming there is no new major wave of infections as lockdowns ease, the challenge remains to build enough production, import, storage and transportation capacity to satisfy the consumption forecast in part one of this two-part series: 8.3%/year to 2025, which would take demand to 500 Bcm.

Part two seeks to answer how China will meet this challenge and takes a close look at the government's concerns over growing dependence on pipeline gas and LNG imports, as well as the geopolitics around trade and energy security.

Copyright © 2024 Gas Strategies Group Ltd. All rights reserved. No part of this publication may be reproduced, distributed, or transmitted in any form or by any means, including photocopying, recording, or other electronic or mechanical methods, without the prior written permission of the publisher. If you would like to distribute this content please contact the Editorial team at Gas Strategies.

Page: 3





Consulting

+44 (0) 20 7332 9900 consult@gasstrategies.com



Alphatania Training

+44 (0) 20 7332 9910 training@gasstrategies.com



Information Services

+44 (0) 20 7332 9976 subscriptions@gasstrategies.com

Copyright © 2024 Gas StrategiesGroup Ltd. Gas Strategies Group Limited is a company registered in England and Wales under company number 2225820. Gas Strategies is the trading name of Gas Strategies Group Limited. Registered company address: 10 St Bride Street, London, EC4A 4AD