

8 May 2024

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Goodbye, Kremlin: Germany exposed to volatile spot LNG as reliance on Russia ends Publication date: 08 January 2024

Gas Strategies Group

10 Saint Bride Street London UK EC4A 4AD

ISSN: 0964-8496

T: +44(0) 20 7332 9900 W: www.gasstrategies.com Twitter @GasStrategies



Editorials

+44(0) 20 7332 9957 editor@gasstrategies.com

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Goodbye, Kremlin: Germany exposed to volatile spot LNG as reliance on Russia ends

Germany is becoming increasingly exposed to volatile global spot markets and Asian competition as LNG replaces Russian pipeline volumes in its natural gas mix. At first glance, the gas supply situation in Germany looks comfortable with storage facilities almost full, demand at historical lows and floating LNG import terminals being commissioned without major setbacks or delays.

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