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Gas Strategies Group

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T: +44(0) 20 7332 9900 W: www.gasstrategies.com Twitter @GasStrategies



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Ithaca in talks to buy Eni's UK asset base, chair notes 'fiscal instability' from windfall tax

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- Eni to take ~38% stake in Ithaca if UK deal goes ahead
- Exclusivity agreement expires in four weeks
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+44 (0) 20 7332 9900 consult@gasstrategies.com



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